

Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)

Q4 2008. 40 stocks total.

Alternative Vehicles. 9 stocks. 28% Sector weight; stocks @3.0% each (plus 2 *banded stocks)

FSYS – *Fuel System Solutions*. Enabling natural gas & alternate transportation fuels.

HEV – *Ener1*. Lithium ion battery maker, for electric cars, plug in hybrid vehicles.

PIA:BIT – *Piaggio SpA (Italy)*. Scooters, mopeds & motorcycles; brands include Vespa.

*QTWW – *Quantum*. Alternative fuel propulsion systems, makes hybrid electric drive.

SQM – *Sociedad de Chile (Chile)*. Lithium, for electric & plug in hybrid vehicle batteries.

*VLNC – *Valence*. Lithium ion EV batteries; phosphate addresses thermal events.

WPT:TSE – *Westport Innovations (Canada)*. Enables natural gas, alternate fuel vehicles.

6674:TYO – *GS Yuasa (Japan)*. To mass produce Li-ion batteries for EVs & hybrids.

7309:OSA – *Shimano (Japan)*. Large manufacturer of bike components; gears, shifters.

9914:TPE – *Merida (Taiwan)*. Bike manufacturer, products in Europe, Americas, Asia.

9921:TPE – *Giant (Taiwan)*. Bike manufacturer, products in Europe, Americas, Asia.

Rail & Subway Systems. 10 stocks. 22% Sector weight; stocks weighted @2.20% each.

BNI - *Burlington Northern Santa Fe*. Low-torque bearings, also improving aerodynamics.

CNR – *Canadian National Railway (Canada)*. Rail can average 3x more efficient than trucks.

CSX - *CSX Corp.* Has invested \$1 billion in efficient Tier II locomotives; EPA SmartWay.

GWR - *Genesee & Wyoming*. Short line; trains can move freight ton @ average 400 mpg.

NSC - *Norfolk Southern*. Uses software optimizing rail car movement; SmartWay partner.

UNP - *Union Pacific*. 3,000 new fuel-efficient locomotives added to fleet; SmartWay.

VOS:FRA – *Vossloh AG (Germany)*. Makes European diesel-electric, electric locomotives.

7122:TYO – *Kinki Sharyo (Japan)*. Shinkansen Bullet Train; light mass transit vehicles.

9020:TYO – *East Japan Railway (Japan)*. Advanced efficiency railcars, regen braking.

601006:SHA – *Daqin Railway (China)*. Heavy haul freight rail trains, largest in China.

Sea, Land, Air & Intermodal. 9 stocks. 24% Sector weight; stocks @2.66% each.

ASURB:MXK - *Grupo Aeroportuario Sureste (Mexico)*. Easing air traffic bottlenecks.

BWGAS: NO – *BW Gas Ltd. (Norway)*. Liquefied gas tankers, transports innovative fuels.

ENB:TSE – *Enbridge (Canada)*. Natural gas pipelines, a carrier for new transport fuels.

HHFA:FRA – *Hamburger Hafen und Logistik AG (Germany)*. Better transport logistics.

KEX – *Kirby Corp.* Marine bulk inland transport; barges can move ton@500 mpg of fuel.

LOGN3:SAO – *Log-In Logistica Intermodal SA (Brazil)*. Better intermodal cargo logistics.

OCNF – *OceanFreight (Greece)*. Marine drybulk carriers & tanker vessels, Greece based.

OSG - *Overseas Shipholding Group*. Bulk shipping, VLCCs, diversifying in LNG, CNG.

WMB – *Williams Companies*. Natural gas producer, pipelines; transports fuel by land.

Transport Innovation. 9 stocks. 26% Sector weight; stocks @2.83% each (plus 1 *banded stock).

ALO:EPA – *Alstom SA (France)*. Efficient transport infrastructure; high speed TGV.
BG:LON – *BG Group (U.K.)*. Produces & moves natural gas; innovative transport fuel.
*CLNE – *Clean Energy Fuels*. Enables fleet vehicles to use more efficient natural gas.
EN:EPA – *Bouygues SA (France)*. Conglomerate; innovative transport activity.
LSTR – *Landstar*. Advanced transport logistics, information technology for moving goods.
MRTN – *Marten Transport*. Modern temperature-sensitive, long-haul truckload carriage.
NFI:TSE – *New Flyer (Canada)*. Hybrid electric buses and alternative fuel drive systems.
RS – *Reliance Steel & Aluminum*. Aluminum, used to lighten modern transport vehicles.
STS:BIT – *Ansaldo STS SpA (Italy)*. New information technologies, in subways & rail.
WBC – *Wabco (Belgium)*. Control systems for better electronic automation in vehicles.